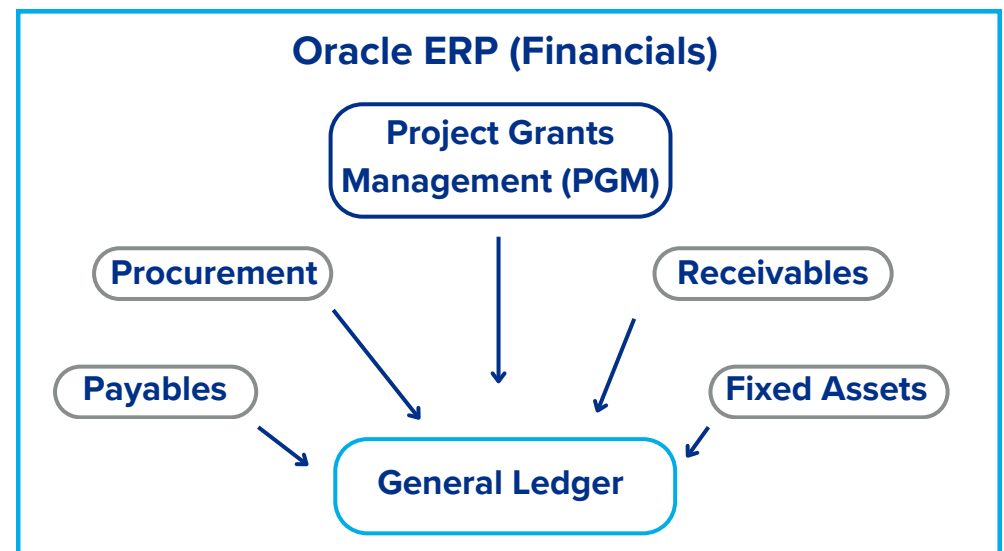# Project and Grants Management (PGM) & POETAF

Effective July 1, 2025

The POETAF account string is used to charge expenditures to projects in Oracle's PGM subsidiary ledger. To code transactions to the PGM subsidiary ledger the POETAF must be provided.

- **The Project Grants Management (PGM)** module is a subledger in Oracle.
- PGM is used to track more complex projects that require additional monitoring.
- **Sponsored Projects, Internally Funded Faculty Projects, and Capital Projects will be managed within PGM.**
- Transactions charged to projects use the POETAF chartstring to capture the details of the project to be charged.
- POETAF is used in **all subledgers (AP, Procurement, Expenses etc.) when entering a project transaction.**
- Oracle will be configured so that **POETAF values translate and roll up to applicable Chart of Accounts (COA) segments in the** General Ledger (GL).

POETAF stands for:

- **P**roject Number
- Expenditure **O**rganization
- **E**xpenditure Type
- **T**ask Number
- **A**ward Number
- **F**unding Source

Oracle ERP (Financials)

Project Grants Management (PGM)

Procurement

Receivables

Payables

Fixed Assets

General Ledger

Project and Grants Management (PGM) & POETAF

Example:

	Project Number	Expenditure Organization	Expenditure Type	Task Number	Award Number	Funding Source
External Sponsor	A250015A	23200 - Instruction Curriculum Leadership	74250 - Supplies	01	A250015	National Institute of Health
	A250015A-23200-74250-01-A250015-National Institute of Health					
Internally Funded	F100000 A. Jones CEPR	23100 - Counsel Education Phych Research	74251 - Computers	Task 1 - IDCR		
	F100000 A. Jones CEPR	23100 - Counsel Education Phych Research	74207 - Dues & Subscriptions	Task 2 - Start-Up		
	F100000 A. Jones CEPR	23100 - Counsel Education Phych Research	74200 - Counsulting Services	Task 3 - Research Grant (Dept)		
	F100000 A. Jones CEPR	23100 - Counsel Education Phych Research	74250 - Supplies	Task 4 - Research Grant (Research)		

F100000 A. Jones CEPR - 23100-74251-01

F100000 A. Jones CEPR - 23100-74207-02

F100000 A. Jones CEPR - 23100-74200-03

F100000 A. Jones CEPR - 23100-74250-04