

# CURRICULUM VITA

Name: JAMES M. LUKAWITZ      Area: ACCOUNTANCY      Rank: ASSOCIATE PROFESSOR

**Office Address:** Undergraduate Programs  
Fogelman College of Business & Economics  
The University of Memphis  
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## DEGREES

<u>DISCIPLINE</u>	<u>INSTITUTION</u>	<u>DEGREE</u>	<u>YEAR</u>
B.S. Accounting	The Florida State University		1983
Ph.D. Accounting	The Florida State University		1989

## EXPERIENCE

<u>RANK/POSITION</u>	<u>DEPARTMENT/DIVISION</u>	<u>INSTITUTION</u>	<u>YEAR</u>
Assistant Professor	Accounting	University of Memphis	1989-95
Associate Professor	Accounting	University of Memphis	1995-present
Faculty Director	Undergraduate Programs	University of Memphis	1997-2001
Coordinator	Master's Programs	University of Memphis	2016-present

## HONORS/AWARDS

<u>HONOR/AWARD</u>	<u>INSTITUTION/COMPANY/ORGANIZATION</u>	<u>YEAR</u>
Certificate of Merit	National Association of Accountants	1991
Teaching Excellence Fellowship	Fogelman College of Business and Economics	2003

## TEACHING EXPERIENCE

<u>SUBJECT</u>	<u>INSTITUTION</u>	<u>YEAR</u>
Accounting Principles I	The Florida State University	1987-88
Accounting Principles II	The Florida State University	1987-88
Computer Applications in Accounting	The Florida State University	1987-88
Accounting Principles I	University of Memphis	1989-present
Accounting Principles II	University of Memphis	1989-present
Accounting Principles II Honors	University of Memphis	1989-present
Intermediate Accounting I	University of Memphis	1989-present
Intermediate Accounting II	University of Memphis	1989-present
Advanced Accounting	University of Memphis	1989-present
Financial Statement Analysis	University of Memphis	1989-present
Financial Accounting	University of Memphis	1989-present
Managerial Accounting	University of Memphis	1989-present

Advanced Accounting Theory	University of Memphis	1989-present
Global Accounting Policy	University of Memphis	1989-present
Economic Theory of Accounting	University of Memphis	1989-present
Research Methods in Accounting	University of Memphis	1989-present
Financial Reporting/Auditing Standards	University of Memphis	2011-present
International Accounting; IFRS vs.GAAP	University of Memphis	2009-present
Intermediate III	University of Memphis	2021-present
Advanced Financial Reporting	University of Memphis	2018-present

## STUDENT ADVISING/MENTORING

Students involved in scholarly (research, creative) activities directly supervised (committees chaired)

Graduates (number): Undergraduate \_\_\_\_\_, Masters \_\_\_\_\_, Doctoral 8, Postdoctoral \_\_\_\_\_

Current	Name	Year of graduation (anticipated)
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Undergraduate

Masters

Doctoral

Postdoctoral

Number of current Committee memberships (other than those chaired): Masters \_\_\_\_\_, Doctoral 0

## RESEARCH/SCHOLARSHIP/CREATIVE ACTIVITIES:

### PUBLICATIONS

**Books** (authored, edited)

#### Refereed journal publications (include book chapters)

Hopwood, William and James M. Lukawitz, "Spreadsheet Program for Box-Jenkins Model," *The Journal of Business Forecasting*, Spring 1988, pp. 18-20.

Lukawitz, James M., Rene P. Manes and Thomas F. Schaefer, "An Assessment of the Liability Classification of Noncurrent Deferred Taxes," *Advances in Accounting*, Vol. 8, 1990, pp. 79-95.

Bathke, Allen, John Hassell and James M. Lukawitz, "Relative Accuracy of Quarterly Earnings Forecast Announcements," *Advances in Accounting*, Vol. 9, 1991, pp. 19-33.

Sweeney, Robert and James M. Lukawitz, "Bartering: An Ancient Concept Revived," *Management*

*Accounting*, November 1991, pp. 43-46. Winner of Certificate of Merit, National Association of Accountants.

Sweeney, Robert and James M. Lukawitz, "Bartering: From Cracker Jacks to Computer Systems, Companies Rediscover an Ancient Trade Practice," *Business Credit*, July-August 1992, pp. 33-35.

Bailey, C., Julia Karcher, and James M. Lukawitz, "The Effects of Schema, Difficulty and Type of Material Upon the Retention of Accounting Knowledge," *The Accounting Educators Journal*, Vol. 5, Spring 1993, pp. 21-41.

Lukawitz, James M. and Paul Steinbart, "Investor Reaction to Disclosure of Employee Fraud," *Journal of Managerial Issues*, Vol. 7 Fall 1995, pp. 155-169.

Schisler, Dan L., and James M. Lukawitz, "The Impact of the Omnibus Budget Reconciliation Act of 1987 on Shareholders of Publicly Traded Partnerships," *Advances in Taxation*, Vol. 7, 1995, pp. 141-159.

Etter, Edwin R. Lynn Rees and James M. Lukawitz, "The Usefulness to Individual and Institutional Investors of Annual Earnings Announcements and SEC Filings by Non-U.S. Companies," *Journal of International Accounting, Auditing & Taxation*, Vol. 8, No. 1, 1999, pp. 109-131.

Rezaee, Zabi, Allen Hunt and James M. Lukawitz, "Capital Market Reactions to Auditor's Reputation: Evidence from Andersen's Former Clients", *Journal of Forensic Accounting*, Vol V (December 2004), pages 337-350.

#### **Refereed conference publications**

Bailey, C., Julia Karcher, and James M. Lukawitz, "The Effects of Schema, Difficulty and Type of Material Upon the Retention of Accounting Knowledge," *Proceedings*, 1990 American Accounting Association Annual Meeting.

Etter, Edwin, Lynn Rees and James M. Lukawitz, "The Usefulness to Individual and Institutional Investors of Annual Earnings Announcements and SEC Filings by Non-U.S. Companies," *Proceedings*, 1997 American Accounting Association Annual Meeting.

Lukawitz, James M. and Zabi Rezaee, "Mandatory Internal Control Reporting," *Proceedings*, 2006 International Academy of Business and Public Administration Disciplines.

Lukawitz, James M. "An Investigation of Group Learning in the First Accounting Class," *Proceedings*, 2006 American Association of Business and Behavioral Sciences.

Almahamid, Mahmoud, and James M. Lukawitz, "The Critical Success Factors of Adopting the International Financial Reporting Standards (IFRS) for Small and Medium Size Entities (SMEs) from the Auditors Perspective in Jordan" American Association of Business and Behavioral Sciences, 2020.

## **Book Reviews**

### OTHER:

Worked on Electronic Grading of Homework for "Financial Accounting: A Bridge to Decision Making 5<sup>th</sup> Edition" by Ingram, Albright and Baldwin, Thompson-Southwestern Publishers.

Worked on Electronic Grading of Homework for "Managerial Accounting: A Focus on Decision Making 3<sup>rd</sup> Edition" by Jackson and Sawyer, Thompson-Southwestern Publishers.

Worked on Electronic Grading of Homework and the Test Bank for "Financial Accounting: The Impact on Decision Makers 5<sup>th</sup> Edition" by Porter and Norton, Thompson-Southwestern Publishers.

Worked on Powerpoints for International Accounting 5<sup>th</sup> Edition by Douppnik et. Al.

Worked on Testbank for International Accounting 5<sup>th</sup> Edition by Douppnik et. Al.

Consolidations, published by Tophat....supplement to ACCT 7211. Fall 2020 first rolled out to UM students with revisions, expected rollout to other programs beginning fall 2021

## **PRESENTATIONS** (authors, title, reference)

### **INVITED PRESENTATIONS**

#### **Conferences**

Bailey, C., Julia Karcher, and James M. Lukawitz, "The Effects of Schema, Difficulty and Type of Material Upon the Retention of Accounting Knowledge, 1990 American Accounting Association Annual Meeting, Toronto, Canada, August 1990.

Etter, Edwin, Lynn Rees and James M. Lukawitz, "The Usefulness to Individual and Institutional Investors of Annual Earnings Announcements and SEC Filings by Non-U.S. Companies," 1997 American Accounting Association Annual Meeting, Dallas, Texas, August 1997.

Lukawitz, James M. and Zabi Rezaee, "Mandatory Internal Control Reporting," *Proceedings*, 2006

International Academy of Business and Public Administration Disciplines.

Lukawitz, James M. "An Investigation of Group Learning in the First Accounting Class," *Proceedings*, 2006 American Association of Business and Behavioral Sciences.

**Almahamid, Mahmoud Skaker and James M. Lukawitz, "The Critical Success Factors of Adopting the International Financial Reporting Standards (IFRS) for Small and Medium Size Entities (SMEs) from the Auditors Perspective in Jordan." 2020 American Association of Business and Behavioral Sciences.**

## **Almahamid, Mahmoud Skaker**

### **Other (universities/industry)**

**OTHER PRESENTATIONS (mark refereed publications with asterisk\*)**

Lukawitz, James M. "International Accounting at the Undergraduate Level at Southeastern Schools," 1999 Mississippi Society of Certified Public Accountants, Jackson MS.

**CREATIVE ACTIVITIES**

**SUPPORT**

<b>EXTERNAL (Funded or Pending List funded support first)</b>	<b>AGENCY/SOURCE</b>	<b>AMOUNT</b>	<b>PERIOD</b>
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<b>INTERNAL</b>	<b>AGENCY/SOURCE</b>	<b>AMOUNT</b>	<b>PERIOD</b>
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**OUTREACH**

<b>PROJECT</b>	<b>PARTICIPANTS</b>	<b>PERIOD</b>	<b>SPONSORSHIP</b>
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**SERVICE**

<b>UNIVERSITY</b>	<b>COMMITTEE/ACTIVITY(if Chair, add [C])</b>	<b>PERIOD</b>
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**Department**

U of M	Compustat Data Base Custodian	1989-1992	
U of M	Scholarship Committee		1990-1996
U of M	Arthur Andersen Chair Search	1991-1993	
U of M	Chairman Search Committee	1991	
U of M	Textbook Review Committee	1991-1992	
U of M	Steering Committee	1991-present	
U of M	Quality Teaching/Research	1991-present	
U of M	Textbook Review Committee	1993-1996	
U of M	Beta Alpha Psi	1993-1999	
U of M	Scholarship Committee [C]	1993-present	
U of M	Faculty Recruitment	1993	
U of M	Accounting Principles Coordinator		1994-1997

U of M	Beta Alpha Psi Faculty Advisor	1994-2000	
U of M	Undergraduate Liaison		1996-97
U of M	Tenure/Promotion	1996-1997	
U of M	Thompson-Hill Search Committee	1996-1997	
U of M	SIFE	1997-1999	
U of M	AACSB Chapter 3	1999-2000	
U of M	Adjunct Mentoring Committee		1999-2000
U of M	National Association of Black Accountants (NABA) Faculty Advisor	2000-2003	
U of M	Chair Undergraduate Curriculum Committee	2004-2015	
U of M	Director Master's Program	2016-present	

**College/School**

U of M	MBA Streamline Committee	1991-1992	
U of M	Research Council	1992-1993	
U of M	Honors Committee	1993-1994	
U of M	IMBA Faculty	1993-present	
U of M	Student Environment Task Force	1993-1994	
U of M	Undergraduate Review		1996-present
U of M	Research Council	1997-present	
U of M	Undergraduate Curriculum	1997-present	
U of M	Articulation Workshop	1997-present	
U of M	Parents' Day	1997-present	
U of M	Advisor to Music Business	1999-2000	
U of M	AACSB Chapter 3	1999-2000	
U of M	Paralegal Advisory Board	1999-2000	
U of M	Social Discipline Committee	1999-present	
U of M	Provost's Gen Ed. Committee	2003-present	
U of M	Undergraduate Curriculum Committee	2003-2005	
U of M	Co-Chair Undergraduate Curriculum Committee	2005-present	

**University**

U of M	Peer/Mentor Program	1990-1991	
U of M	Continuing Education – CPA Review Course	1993-1994	
U of M	Freshman Reading Program	2005-present	

**OTHER****Society/Organization/Journal      COMMITTEE/EDITORIAL BOARD/OFFICE (if Chair, add [C])      PERIOD****Membership**

American Accounting Association  
Beta Alpha Psi  
Beta Gamma Sigma

**CONSULTING****ORGANIZATION/COMPANY****PERIOD**

Memphis Kids Inc. (a not for profit established to encourage public singing among Mid South Youth)      2001 to 2011 [Treasurer 2002 to 2003

St. Peter Home For Children, Volunteer Coordinator for Annual Picnic, 1998-2002

FEDEX: Consulting project examining the impact of FASB standard dealing with leases on the financial statement reporting for FEDEX.