

The University of Memphis
 Student Financial Aid Office 103 Wilder Tower Memphis TN 38152 FAX (901) 678-3590

2009-2010

Worksheet B (WKTBS or WKTBP)

Your 2009-2010 Free Application for Federal Student Aid (FAFSA) results indicate that you and/or your spouse (if married) and/or your parents (if dependent), included an amount for question 47 and/or question 95 in Step Two.

In order to continue processing your 2009-2010 financial aid application, the reported amount(s) must be verified by completing the following information for calendar year 2008.

Student's Name: _____ Student's Social Security Number: _____ -- _____ -- _____

Name of Parent completing this form: _____

January 1, 2008 - December 31, 2008

	Student/Spouse	Parent(s)
1. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a-12d, codes D, E, F, G, H, and S.	\$_____.00	\$_____.00
2. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.	\$_____.00	\$_____.00
3. Child support received for all children. Don't include foster care or adoption payments.	\$_____.00	\$_____.00
4. Tax exempt interest income from IRS Form 1040-line 8b; or 1040A-line 8b.	\$_____.00	\$_____.00
5. Untaxed portions of IRA distributions from IRS Form 1040 lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$_____.00	\$_____.00
6. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter zero here.	\$_____.00	\$_____.00
7. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$_____.00	\$_____.00

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| 8. | Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and /or VA Educational Work-Study allowances. | \$_____ .00 | \$_____ .00 |
| 9. | Any other untaxed income and benefits not reported elsewhere, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. DO NOT include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, SSI income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. | \$_____ .00 | \$_____ .00 |
| 10. | Money received , or paid on your behalf (e.g. bills), not reported elsewhere on this form. | \$_____ .00 | \$_____ .00 |
| | Total | \$_____ .00 | \$_____ .00 |

I (we) certify that the above information is correct for 2008 to the best of my (our) knowledge.

Student Signature

Parent Signature (if completed by parent)

Date

Office Use Only

Reviewed by: _____

01/09